



MACQUARIE INFRASTRUCTURE GROUP

Financial Services Guide

This Financial Services Guide (FSG) is an important document which we are required to give you as an Australian Financial Services Licensee. This FSG is intended to inform you of certain matters relating to our relationship to assist you in deciding whether to use any of the services we are authorised to provide. The matters covered by the FSG include:

- who we are and how we can be contacted;
- what services and types of products we are authorised to provide you;
- how we (and any other relevant parties) are remunerated;
- details of any potential conflicts of interest;
- details of our internal and external dispute resolution procedures and how you can access them.

If we are raising further capital, we may also provide you with a Product Disclosure Statement and Prospectus. The Product Disclosure Statement and Prospectus will provide you with the information you need to make a decision about whether to participate in the capital raising.

INFORMATION ABOUT MACQUARIE INFRASTRUCTURE INVESTMENT MANAGEMENT LIMITED

Macquarie Infrastructure Investment Management Limited (MIIML), a wholly-owned subsidiary of Macquarie Group Limited (ABN 94 122 169 279) (MGL), is the responsible entity of Macquarie Infrastructure Trust (I) (MIT(I)) and Macquarie Infrastructure Trust (II) (MIT(II)).

MIT(I) and MIT(II) are registered managed investment schemes which (together with Macquarie Infrastructure Group International Limited (MIGIL)) comprise Macquarie Infrastructure Group (MIG).

HOW YOU CAN CONTACT US

You can contact us by:

- telephoning our investor relations team on
1800 358 440 (toll-free within Australia)
(612) 8232 7248 (outside of Australia)
- visiting our website:
www.macquarie.com/mig
- writing to us at:
Macquarie Infrastructure Investment
Management Limited
Mezzanine Level, 1 Martin Place
Sydney NSW 2000
Australia
- emailing us at:
mig@macquarie.com

Questions relating to any aspect of your individual holding in MIG should be directed to MIG's registry, Computershare Investor Services, on 1800 000 982.

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.

Macquarie Infrastructure Investment Management Limited

ABN 67 072 609 271
AFS Licence - 241405

Dated: July 2009

WHAT FINANCIAL SERVICES AND PRODUCTS ARE WE AUTHORISED TO PROVIDE?

MIIML is authorised to:

- provide financial product advice for the following classes of financial products:
 - interests in managed investment schemes excluding investor directed portfolio services; and
 - securities;
- deal in a financial product by:
 - issuing, applying for, acquiring, varying or disposing of a financial product in respect of the following classes of financial products:
 - derivatives;
 - foreign exchange contracts;
 - interests in managed investment schemes excluding investor directed portfolio services; and
 - securities; and
 - applying for, acquiring, varying or disposing of a financial product on behalf of another person in respect of the following classes of products:
 - deposit and payment products including:
 - basic deposit products;
 - deposit products other than basic deposit products; and
 - non-cash payment products;
 - derivatives;
 - foreign exchange contracts;
 - general insurance products;
 - debentures, stocks or bonds issued or proposed to be issued by a government;
 - interests in managed investment schemes excluding investor directed portfolio services; and
 - securities; and
- operate the following kinds of registered managed investment schemes (including the holding of any incidental property) in its capacity as responsible entity:
 - schemes which only hold the following types of property:
 - derivatives; and
 - financial assets

to retail and wholesale clients.

GENERAL ADVICE WARNING

Any financial product advice we provide is general advice only and does not take into account your objectives, financial situation or needs. Before acting on any such general advice, you should therefore consider the appropriateness of the advice having regard to your situation. We recommend that you obtain financial, legal and taxation advice before making any financial investment decision.

MANAGEMENT FEES

MIIML does not receive fees in respect of the financial product advice it may provide.

Under the MIT(I) and MIT(II) constitutions, MIIML is entitled to a Base Fee and a Performance Fee in respect of the management of those trusts.

Macquarie Capital Funds (Europe) Limited (MCFEL) has been appointed adviser to MIGIL and is entitled to a Base Fee and a Performance Fee in respect of that role. MCFEL is, like MIIML, a wholly-owned subsidiary of MGL.

MIIML and MCFEL meet all the costs of staff and premises in providing their management services to MIG. MIG is managed by Macquarie Capital Funds (MacCap Funds). All MacCap Funds staff are employees of MGL and carry out duties at the direction of MIIML under a resources agreement between MIIML and another MGL subsidiary.

Further details on management fees and how they are calculated are available on our website at www.macquarie.com/mig

PERSONAL INFORMATION

The privacy of your personal information is important to us. MIG has adopted the MGL privacy policy and any personal information collected will be handled in accordance with that policy. A copy of that policy can be obtained by visiting the website at www.macquarie.com/mig. Alternatively, you can contact us and we will send a copy to you.

COMPLAINTS HANDLING

A formal complaints handling procedure is in place for MIG. If you have any enquiries or complaints, please contact our investor relations team.

MIIML is a member of the Financial Ombudsman Service (FOS). If, after giving us the opportunity to resolve your complaint, you do not feel that it has been resolved satisfactorily, you can lodge a complaint with FOS:

Financial Ombudsman Service
GPO Box 3
Melbourne VIC 3001
Website: www.fos.org.au
Email: info@fos.org.au
Phone: 1300 78 08 08

COMPENSATION ARRANGEMENTS

MIIML holds a professional indemnity insurance policy suitable for our business. This seeks to ensure that MIIML is able to compensate you if you suffer any loss as a result of MIIML (or any of its representatives at the time of the loss) breaching certain of its legal obligations to you.