

Macquarie Infrastructure Investment Management Limited

ACN 072 609 271

A Member of the Macquarie Bank Group

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14 April 2000

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
Sydney

By Facsimile 1 300 300 021

Dear Sir

**Macquarie Infrastructure Group
14 April 2000 Unitholders' meeting for Macquarie Infrastructure Trust (I) and
Macquarie Infrastructure Trust (II)**

Macquarie Infrastructure Investment Management Limited, as Manager of Macquarie Infrastructure Group, advises that at the above meetings today the following special resolutions, details of which are set out in the attached notices of meeting, were passed by the unitholders of each Macquarie Infrastructure Trust (I) and Macquarie Infrastructure Trust (II) in accordance with the requirements of their respective trust deeds and the Corporations Law.

Macquarie Infrastructure Trust (I)

Resolution 2 - Appointment of Macquarie Infrastructure Investment Management Limited as Responsible Entity

For 99.9% votes cast
Against 0.1% votes cast

Resolution 3 - Trust Deed Amendments - Managed Investment Act Amendments

For 99.9% votes cast
Against 0.1% votes cast

Resolution 4 - Trust Deed Amendments - Non Cash (in specie) Distributions and Stapling Amendments

For 99.9% votes cast
Against 0.1% votes cast

Resolution 5 - Trust Deed Amendments - Buy -back Arrangements

For 99.9% votes cast
Against 0.1% votes cast

As Resolution 2 was passed it was not necessary for the meeting to consider Resolution 6 - Winding up the trust.

Macquarie Infrastructure Trust (II)

Resolution 2 - Appointment of Macquarie Infrastructure Investment Management Limited as Responsible Entity

For 99.9% votes cast
Against 0.1% votes cast

Resolution 3 - Trust Deed Amendments - Managed Investment Act Amendments

For 99.9% votes cast
Against 0.1% votes cast

Resolution 4 - Trust Deed Amendments - Non Cash (in specie) Distributions and Stapling Amendments

For 99.9% votes cast
Against 0.1% votes cast

Resolution 5 - Trust Deed Amendments - Buy -back Arrangements

For 99.9% votes cast
Against 0.1% votes cast

As Resolution 2 was passed it was not necessary for the meeting to consider Resolution 6 - Winding up the trust.

A copy of the presentation provided at the meeting by the Chairman and Managing Director of Macquarie Infrastructure Investment Management Limited has been forwarded to the Australian Stock Exchange.

Yours sincerely

Christine Williams
Company Secretary