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ASX COMPANY ANNOUNCEMENT

9 May 2000

MACQUARIE INFRASTRUCTURE GROUP (MIG) - PRESENTATION

Mr Anthony Kahn, the Managing Director of Macquarie Infrastructure Investment Management Limited (MIIML) the Manager of Macquarie Infrastructure Group (MIG), today made a presentation providing an update on MIG with specific details on: -

- latest traffic trends on the Eastern Distributor;
- the status of tenders for the construction the Midland Expressway in the UK;
- financial closure having been reached on MIG's investment in a Private Finance Initiative contract to refurbish the Ministry of Defence headquarters in London;
- latest traffic trends on the two toll bridges in Lisbon, Portugal in which MIG has a 24.8% equity interest.

A copy of the presentation is attached.

For further information please contact:

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