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ASX Release

Thursday September 20, 2001

**MACQUARIE INFRASTRUCTURE GROUP (MIG) –ISSUE OF
NEW SECURITIES AFTER CLOSURE OF INSTITUTIONAL
COMPONENT OF CAPITAL RAISING**

Macquarie Infrastructure Group (MIG) today announced that:

- * the number of securities for which payment has been received and which are to be quoted on Friday 21 September is 409,692,677
- * the issued capital post the allocation of the relevant securities will be 1,379,024,329 securities.

The retail priority entitlement offer of approximately \$440 million is on the same 1:1.7 basis and the same price of \$2.85. The prospectus for the retail offer was mailed by 17 September 2001 and the offer will remain open until October 5, 2001.

For further information, please contact:

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