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Macquarie Infrastructure Group - Completion of Priority Entitlement Retail Offer

17 October 2001

Macquarie Infrastructure Group wishes to advise of the successful completion of the retail component of its \$1.625 billion Priority Entitlement Offer. The offer has closed fully subscribed.

The anticipated timetable for allotment and listing is set out below:

- Allotment of new Stapled Securities Wednesday 17 October
- Listing of new Stapled Securities Thursday 18 October.

Stapled security holders wishing to confirm their allocation can call 1800 301 122 at any time after 2.00pm on Wednesday, 17 October.

For further information, please contact:

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