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Macquarie European Infrastructure Public Company Limited
ABRN 094 142 891
A Member of Macquarie Infrastructure Group

3 October 2002



Dear Security holder

Macquarie Infrastructure Group (MIG)

We are pleased to enclose with this letter the Notices of Meeting for the MIG 2002 Annual General Meeting (AGM) being meetings for the two Australian trusts and the UK public company comprised in MIG.

The MIG AGM will be held in The Grand Ballroom, The Westin Hotel Sydney, 1 Martin Place, Sydney on Wednesday 30 October 2002. Registration will commence at 11.30am and the meetings will commence at 12.00pm. Light refreshments will be served at the conclusion of the meetings.

The full text of the resolutions, explanatory notes and directions on how to vote are provided in the Notices of Meeting. The directors recommend that security holders vote in favour of all of the resolutions.

We encourage you to read the Notices of Meeting in full and to attend the meeting in person. If you are unable to attend the meeting, but wish to vote, you should complete and return each of the two proxy forms and the voting direction form in accordance with the instructions provided. If you are uncertain about what course of action you should take regarding any information contained in the Notices of Meeting, you should consult your professional adviser.

If you have any general queries about the meeting and the proxy and voting direction forms please contact MIG Investor Relations on toll free 1800 358 440 or 612 8232 7913.

Yours sincerely



Anthony Kahn
Managing Director
Macquarie Infrastructure Investment
Management Limited



John Roberts
Managing Director
Macquarie European Infrastructure plc