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Macquarie Infrastructure Group

CONSTITUTION AMENDMENTS

Herewith the following documentation in respect of the amendments approved to the Macquarie Infrastructure Trust (I) ("MIT(I)") and Macquarie Infrastructure Trust (II) ("MIT(II)") constitutions at the 30 October 2002 unitholder meetings:

- (i) MIT(I) Fourth Supplemental Deed;
- (ii) MIT(II) Fourth Supplemental Deed;
- (iii) MIT(I) Consolidated Constitution incorporating the Fourth Supplemental Deed amendments; and
- (iv) MIT(II) Consolidated Constitution incorporating the Fourth Supplemental Deed amendments.

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