

**Macquarie Infrastructure Investment Management Limited**  
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AFS Licence No. 241405  
A Member of the Macquarie Bank Group

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**ASX RELEASE**



**Macquarie Infrastructure Group**

**MACQUARIE INFRASTRUCTURE GROUP DISTRIBUTION FOR THE HALF YEAR  
ENDING 31 DECEMBER 2004 - RELEVANT DATES**

Macquarie Infrastructure Group (MIG) recently announced a distribution of 63.75 cents per stapled security for the half year ending 31 December 2004. The relevant dates in relation to this distribution are as follows:

Stapled securities trade ex-entitlement:	23 December 2004
Books closing date:	31 December 2004
Estimated payment date:	On or about 11 February 2005

Final details of the tax components of the distribution will not be available until after 30 June 2005 and will be provided to investors in the Annual Tax Statement Summary and Tax Guide to be mailed to investors in August 2005. However, it is expected that the majority of this distribution will comprise "deferred tax" components and the residual will primarily comprise "discount capital gains".

MIG does not give tax advice and recommends that all unit holders obtain their own tax advice in relation to the distribution.

A Distribution and Dividend Reinvestment plan is in operation for this distribution and a discount of 2.5% will apply. Notice in relation to election to participate in the plan must be lodged with the Share Registry at Computershare Investor Services Pty Limited by 31 December 2004. Existing investors will receive an election form in the mail shortly and additional forms can be obtained by contacting Computershare Investor Services on 1800 000 982.

**Macquarie Infrastructure Investment Management Limited is not an authorised deposit-taking institution for the purposes of the Banking Act (Commonwealth of Australia) 1959, and Macquarie Infrastructure Investment Management Limited's obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 ("MBL"). MBL provides a limited AUD5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of Macquarie Infrastructure Investment Management Limited as a responsible entity of managed investment schemes. MBL does not otherwise guarantee or provide assurance in respect of the obligations of Macquarie Infrastructure Investment Management Limited, the performance of funds managed by Macquarie Infrastructure Investment Management Limited or the repayment of capital.**

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