

Macquarie Infrastructure Investment Management Limited

A Member of the Macquarie Group of Companies

ABN 67 072 609 271

AFS Licence No. 241405

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31 July 2009

ASX RELEASE**Macquarie Infrastructure Group****DISTRIBUTION – TAXABLE COMPONENTS**

In order to assist investors, Macquarie Infrastructure Group (MIG) provides the following information in relation to the taxable components for the distributions in respect of the year ended 30 June 2009.

For taxation purposes MIT(I), MIT(II) and MIGIL distributions are recognised on different bases. MIT(I) distributions are recognised on a present entitlement basis. MIT(II) and MIGIL distributions are recognised on a payments basis.

Distribution for the six month period ending 30 June 2009**Amount:** 10.0000 cents per stapled security**Payment date:** 14 August 2009

| Components | Cents per Security |
|---|---------------------------|
| MIT(I) | |
| Australian Sourced Interest Income | 0.3900 |
| Discounted Capital Gain – Non Taxable Australian Property | 0.8990 |
| CGT Concession Amount – Non Taxable Australian Property | 3.3501 |
| MIT(II) | |
| Dividends – Franked | 0.8670 |
| Dividends – Unfranked | 4.2376 |
| Dividends – Unfranked (Conduit Foreign Income) | 0.2563 |
| TOTAL | 10.0000 |

There is no DRP in operation for this distribution.

The distribution for the six month period ending 31 December 2008 of 10.0000 cents per stapled security (paid 13 February 2009) comprised a foreign dividend from MIGIL.

The amounts required to be included in investors' 2009 Australian income tax returns will be provided in the Annual Tax Statement Summary to be sent to each investor on 14 August 2009. The 2009 MIG Tax Statement Guide will be available on the MIG website from that date. Additional withholding tax details for custodians and nominees are included as an appendix to this announcement. MIG recommends that all investors obtain their own tax advice, if required, in relation to the distributions paid.

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.

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Change of Registered Office

Macquarie Infrastructure Investment Management Limited notes that its registered office has moved to Mezzanine Level, 1 Martin Place, Sydney NSW.

For further information, please contact:

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Appendix - Additional withholding tax details for custodians and nominees

MIG has withheld tax from distribution components as detailed below.

Distribution for the six month period ended 31 December 2008

Amount: 10.0000 cents per stapled security

Paid: 13 February 2009

| Entity | Distribution Component | Rate - Cents per Unit | Withholding Tax Rate Resident TFN (or ABN) or Exemption Not Quoted | Withholding Tax Rate Non-Resident |
|--------|------------------------|-----------------------|--|-----------------------------------|
| MIGIL | Foreign Dividend | 10.0000 | N/A | N/A |
| | Total | 10.0000 | | |

Distribution for the six month period ended 30 June 2009

Amount: 10.0000 cents per stapled security

Paid: 14 August 2009

| Entity | Distribution Component | Rate - Cents per Unit / Share | Withholding Tax Rate Resident TFN (or ABN) or Exemption Not Quoted | Withholding Tax Rate Non-Resident |
|---------|--|-------------------------------|--|-----------------------------------|
| MIT(I) | Australian Sourced Interest Income | 0.3900 | 46.5% | 10.0% ¹ |
| MIT(I) | Discounted Capital Gain ² | 0.8990 | 46.5% | N/A |
| MIT(I) | CGT Concession Amount ² | 3.3501 | 46.5% | N/A |
| MIT(II) | Dividends – Franked | 0.8670 | N/A | N/A |
| MIT(II) | Dividends – Unfranked | 4.2376 | 46.5% | 30.0% ³ |
| MIT(II) | Dividends – Unfranked (Conduit Foreign Income) | 0.2563 | 46.5% | N/A |
| | Total | 10.0000 | | |

¹ Please note that certain entities (such as non-resident superannuation funds) may be exempt from this 10% Australian interest withholding tax in certain circumstances

² Does not relate to Taxable Australian Property

³ 30% for non-treaty countries, otherwise relevant WHT rate per treaty (generally 15% or 30%)