

Macquarie Infrastructure Investment Management Limited

ABN 67 072 609 271
AFS Licence No. 241405
A Member of the Macquarie Bank Group

No. 1 Martin Place
SYDNEY NSW 2000
GPO Box 4294
SYDNEY NSW 1164
AUSTRALIA

Telephone (02) 8232 3333
Facsimile (02) 8232 4713
Internet www.macquarie.com.au
DX 10287 SSE

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ASX RELEASE



Macquarie Infrastructure Group

MIG SECURITIES ISSUED UNDER SECURITY PURCHASE PLAN

Macquarie Infrastructure Group (MIG) today advised that it has allotted 26,731,829 stapled securities to investors pursuant to the Security Purchase Plan offer dated 12 September 2005. The securities, issued at a price of \$3.87 each, will fund MIG's acquisition of the 13.3% interest in TRIP II, the concessionaire of the Dulles Greenway.

For further information, please contact:

Bianca Francis

Investor Relations Manager
Tel: 612 8232 5007
Email: bianca.francis@macquarie.com

Jane Rotsey

Public Affairs Manager
Tel: 612 8232 5026
Mob: 0401 997 160
Email: jane.rotsey@macquarie.com

Macquarie Infrastructure Investment Management Limited is not an authorised deposit-taking institution for the purposes of the Banking Act (Commonwealth of Australia) 1959, and Macquarie Infrastructure Investment Management Limited's obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 ("MBL"). MBL provides a limited AUD5 million guarantee to the Australian Securities and Investments Commission in respect of Corporations Act obligations of Macquarie Infrastructure Investment Management Limited as a responsible entity of managed investment schemes. MBL does not otherwise guarantee or provide assurance in respect of the obligations of Macquarie Infrastructure Investment Management Limited, the performance of funds managed by Macquarie Infrastructure Investment Management Limited or the repayment of capital.