

Level 9,  
130 Pitt St,  
Sydney NSW 2000  
Australia  
t. (61) 2 8257 7777  
f. (61) 2 8257 7711  
[www.intoll.com](http://www.intoll.com)

15 June 2010

## **ASX RELEASE**

### 407 ETR CAD\$800m of Medium Term Notes Issued

Please find attached an announcement made by 407 ETR in relation to the issuing of CAD\$800million of Medium Term Notes in Canada on 11 June 2010.

**For further information please contact:**

**Luke Oxenham**

Chief Financial Officer  
t. (61) 2 8257 7704  
m. (61) 413 871 056  
e. [luke.oxenham@intoll.com](mailto:luke.oxenham@intoll.com)

**Jane Rotsey**

Head of Corporate Affairs  
t. (61) 2 8257 7728  
m. (61) 401 997 160  
e. [jane.rotsey@intoll.com](mailto:jane.rotsey@intoll.com)

## **\$800 Million of Medium Term Notes Issued by 407 International Inc.**

**TORONTO, June 11, 2010** – 407 International Inc. announced today that it has agreed to issue \$500 million aggregate principal amount of 3.88% Senior Notes, Series 10-A1, due June 16, 2015, and \$300 million aggregate principal amount of 4.99% Senior Notes, Series 10-A2, due June 16, 2020 through its \$2.0 billion Medium-Term Notes program and pursuant to a base shelf prospectus dated November 18, 2009, as amended on June 8, 2010, in agency transactions with a syndicate led by BMO Nesbitt Burns Inc. The syndicate also includes RBC Dominion Securities Inc., CIBC World Markets Inc., Scotia Capital Inc., National Bank Financial Inc., TD Securities Inc. and Casgrain & Company Limited. The distribution of the Series 10-A1 Senior Notes and the Series 10-A2 Senior Notes is scheduled to close on or about June 16, 2010.

Aggregate net proceeds of approximately \$749.0 million, after paying the costs of issuance and funding of the Series 10-A1 and Series 10-A2 series reserve accounts, will be used to repay the \$625 million aggregate principal amount of Senior Notes, Series 07-A2, due on October 4, 2010, on maturity or redemption, as applicable, and for general corporate purposes.

407 International Inc. is owned by a consortium comprised of Cintra Infraestructuras, Intoll and SNC-Lavalin Inc.

- 30 -

For more information, contact:

Investors:  
Kenneth A. Walker  
Chief Financial Officer  
Tel: 905-265-4070

Media:  
Steve Spencer  
Director, Communications  
Tel: 905-264-5232