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ASX RELEASE

Intoll Group 2010 Final Distribution

Intoll Group (ITG) today advised that it will pay a final distribution of 1.0 cent per security in respect of the half year ending 30 June 2010. In line with Intoll's distribution policy, this payment aligns full year distributions to the estimated net operating cash flow of Intoll during the fiscal year ending 30 June 2010 (as per the attached table in Appendix 1).

The roads in which Intoll invests, 407 ETR and Westlink M7 are expected to deliver solid EBITDA growth for the financial year ending 30 June 2010 and, subject to any unforeseen circumstances, Intoll anticipates a continuation of increasing cash flow from the assets over time.

The estimated payment date of this distribution is 13 August 2010, with a record date of entitlement to the final distribution of 30 June 2010. Consequently Intoll stapled securities are expected to trade ex entitlement on 24 June 2010.

There will be no Distribution Re-investment Plan (DRP) in operation with respect to this distribution, and the components of the distribution will be advised after the end of the 30 June 2010 financial period.

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Appendix 1 – Estimated Intoll net operating cash flow for 12 months ended 30 June 2010

	6 months ended 31 December 2009 A\$m	Estimated 6 months ended 30 June 2010 A\$m	Estimated 12 months ended 30 June 2010 A\$m
Cash Inflows			
407 ETR	30.5	35.4	65.9
Westlink M7	8.0	8.4	16.4
Former 'MIG' Assets ¹	13.7	1.4	15.1
Interest on Cash balances and Other income	12.3	4.2	16.5
less Cash outflows²			
Corporate Expenses ³	(18.7)	(18.1)	(36.8)
Restructure Costs	(3.0)	(5.5)	(8.5)
Income tax Paid	(3.7)	-	(3.7)
Net Operating Cashflow	39.1	25.8	64.9
Net Operating Cashflow per security	1.7 cents	1.2 cents	2.9 cents
Distribution paid	(45.2)	(22.6)	(67.8)
Distribution paid per security	2.0 cents	1.0 cent	3.0 cents

1. The Skyway distribution included in the 6 months to 30 June 2010 was received in January 2010. No distributions received or forecast after 2 February 2010 are included in Intoll's net operating cash flows.
2. The one off fees paid to Macquarie in relation to the group restructure (A\$77.3m total) and the settlement monies paid to Ontario Teachers Pension Plan (A\$20m) have not been included in net operating cash flows.
3. Corporate expenses in 6 months ended 30 June 2010 included Dec Qtr and Jan month base management fees paid to Macquarie of \$10.3m and one off legal costs of \$2.1m